

SUPPORTING DOCUMENTS TO BE ATTACHED WITH EOI

- 1) For all **prospective Resolution Applicants (RAs)** - Profile of RA including subsidiary (wholly owned subsidiary and partly owned subsidiary, if any), promoter and promoters group, Key Managerial Personnel and Rationale for bidding for the Corporate Debtor.
- 2) For all prospective RAs - Copies of Certificate of Incorporation/ Registration and Constitutional Documents (MoA, AoA). Copy of PAN card or equivalent documents.
- 3) For all prospective RAs - Audited financial statements for the year ending 31ST March 2016, 31ST March 2017 and 31ST March 2018 of the prospective RA and/or its parent entity/ promoter so as to establish the eligibility criteria. If audited financial statements for the year ending 31ST March 2018 are not available then the provisional may be provided alongwith the audited financial statements for the year ending 31ST March 2016 and 31ST March 2017.
- 4) For Category A prospective RA:
 - (a) A Chartered Accountant's certificate for the Tangible Net Worth of the prospective RA as on 31ST March 2018 based on the audited financial statement of the entity. If audited financial statements of the entity as on 31ST March 2018 are not available, then it shall be as on 31ST March 2017 based on audited financial statements of the entity (if the financial year ending for the entity is June/ September/ December, then it shall be audited financial statements as on 30th June 2017/ 30th September 2017/ 31ST December 2017; and
 - (b) A Chartered Accountant's certificate for the amount of availability of Surplus Funds with the prospective RA in the form of Cash and Cash Equivalents as on 31ST March 2018 based on audited financial statements of the entity. If audited financial statement of the entity as on 31ST March 2018 are not available, then it shall be as on 31ST March 2017 based on audited financial statements of the entity (if the financial year ending for the entity is June/ September/ December, then it shall be as on 30th June 2017/ 30th September 2017/ 31ST December 2017).
- 5) For Category B prospective RA:
 - (a) A Chartered Accountant's certificate for the Assets Under Management (AUM) as on 31ST March 2108 based on audited financial statements of the entity. If audited financial statements of the entity as on 31ST March 2018 are not available, then it shall be as on 31ST March 2017 based on audited financial statements of the entity (if the financial year ending for the entity is June/ September/ December, then it shall be as on 30th June 2017/ 30th September 2017/ 31ST December 2017); or

(b) A Chartered Accountant's certificate for amount of committed funds available for investment / deployment as on 31st March 2018.

6) For all prospective RAs

A notarized declaration from the prospective RA in order to demonstrate that the promoter/ promoter group or any other group company are part of the same group, in case the interested party is using such entities for meeting the eligibility criteria. Please note that the prospective RA shall provide all relevant documents for its promoter/ promoter group or any other group company, if required to meet the eligibility criteria.

7) Proof of payment of non refundable process participation fee of INR 10 Lakhs (plus applicable GST of 18%) to the following Account :

Bank Name	Bank of Baroda
Branch	Corporate Financial Services Branch, Hyderabad
A/c Name	Golden Jubilee Hotels Pvt Limited (under CIRP)
A/c No.	25210200000132
IFSC	BARB0INDHYD